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Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6869)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司 (the “**Company**”) dated June 10, 2015 and July 28, 2015 (the “**Announcements**”) in relation to the Proposed Employee Stock Ownership Scheme, the Private Placement, the Connected H Share Subscription and the Connected Domestic Share Subscription. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among others, details of the Proposed Employee Stock Ownership Scheme, the Private Placement, the Connected H Share Subscription and the Connected Domestic Share Subscription, a letter from the independent board committee to the independent shareholders containing its recommendation, a letter of advice from the independent financial adviser to the independent board committee and the independent shareholders, together with a notice to convene an extraordinary general meeting, an H Share class meeting and a Domestic Share class meeting to approve the Proposed Employee Stock Ownership Scheme, the Private Placement, the Connected H Share Subscription and the Connected Domestic Share Subscription will be despatched as soon as practicable. Reference is also made to the announcement of the Company dated July 28, 2015 where the Company announced that the despatch date of the Circular is to be further postponed to a date falling on or before August 18, 2015.

* *For identification purposes only*

As the Company requires additional time (1) to prepare and finalise certain information in the Circular and (2) to arrange for bulk-printing, the despatch date of the Circular is to be further postponed to a date falling on or before September 4, 2015.

By Order of the Board
Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司
Wen Huiguo
Chairman

Wuhan, PRC, August 18, 2015

As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.